

FINANCIAL WELLNESS: HOW ARE YOU DOING?



As a member, your financial well-being is very important to us. Fall is a great time to review personal finances for the upcoming year and get back into a solid, reliable routine with budgeting, saving and goal setting. Financial wellness is the key to a secure future ahead!

Schedule your free consultation anytime with an experienced Fidelity retirement planner* at [1.800.343.3548](tel:18003433548).

Financial topics you might want to discuss include:

- Asset allocation
- Risk tolerance
- Planning for college

[CLICK HERE TO GET STARTED](#)

To find out how your financial plan stacks up and get an action plan for tackling areas needing improvement, hop online and check out Fidelity's Financial Wellness Checkup Tool, available at no cost to retirement plan members. It's quick, it's interactive and it will only take 10 minutes to get actionable results. You don't even need financial records to get started.

Starting with the basics (like spending habits, saving for emergencies, etc.), Fidelity's Financial Wellness Checkup Tool can help you:

- See what you're doing well;
- Identify key areas of financial planning that need attention;
- Provide suggested action steps in order of the most pressing items;
- Learn valuable tips along the way to educate, inform and empower.

Don't wait to see how you're doing, make financial wellness a priority today!

*There's no cost to meet with a Fidelity Retirement Planner.