

WHERE CAN YOU GO TO EXPAND YOUR FINANCIAL KNOW-HOW?

When it comes to money, you need to access trusted, reliable resources. To help you level up your financial literacy, take advantage of the following resources available to retirement plan members.

On-Demand Webinars by Fidelity

Log in to [Myportico.com](https://myportico.com), click on *Retirement Center > Financial Planning* and click on the Resources tab.

Our recordkeeping partner, Fidelity, created webinars for ELCA Master Institutional Retirement Plan members that explain the basics of saving and investing for retirement, and feature insights about cultural and community-specific factors that may impact financial decisions.

Featured Webinar:

[Women & wellness](#): Helping you demand more from your money

Lutheran Social Services of Minnesota (LSSMN) Financial Counseling & Online Tools

Visit: lssmn.org/financialcounseling/portico

FINANCIAL COUNSELING:

Everyone can benefit from a financial assessment. ELCA Master Institutional Retirement Plan members and immediate family members have access to six free counseling sessions per year through LSS Financial Counseling, a service of LSSMN. All sessions are free and confidential; appointments can be in-person, by phone or online.

CALL 800-528-2926

(LSS Financial Counseling has counselors who are fluent in English, Spanish and Hmong)

Free resources for all consumers:

[MyMoney.gov](#): This website hosts the following:

- Calculators (to calculate debt payoff, retirement timing, S.S. benefits, etc.)
- Budgeting worksheets
- Checklists (for college prep, preparing for emergencies, etc.)
- Tips and advice in print, and videos for managing through life events (birth, retirement, death, home ownership, etc.)

[FDIC.gov](#): Access articles, publications and podcasts on:

- The basics of banking
- Credit and loans
- Deposit accounts and FDIC-insured banks
- Fraud risk and scams, and more