



WHY CHOOSE PORTICO



TURNKEY IMPLEMENTATION FOR ADMINISTRATIVE EASE AND FLEXIBILITY

- Employer and plan sponsor online onboarding streamlines implementation
- We manage enrollment details — saving you time and assuring accuracy
- Customer Care Center answers employee questions throughout implementation — and beyond — to increase employee satisfaction
- Premium and cost calculations enable accurate budget forecasting
- We manage all vendor relationships so you have just one contact
- Online eligibility maintenance and data management simplify reporting
- Payroll deduction and employer billing automate process for matching contributions

MEMBER FOCUS: SERVING THOSE WHO BRING YOUR MISSION TO LIFE

- Decision support tools and care coordination ensure care aligns with needs
- Personalized member outreach facilitates self-care and provides peace of mind
- One phone number for all health-related questions simplifies access
- Retirement transition resources ease concerns tied to a significant life change
- Online, mobile, and print mediums help members connect how they want, when they want
- Online annual and periodic enrollment accommodate both routine and unpredictable requests
- Debt coaching provides confidential support to regain financial wellness
- Integrated EAP, Care Coordinators, and telemedicine let members access the help they need, when they need it

PORTICO[®]

Benefit Services | A Ministry of the ELCA

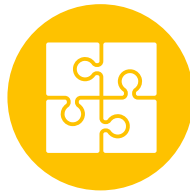
WHAT SETS PORTICO APART



Portico is a respected, nonprofit benefits partner for ELCA congregations and organizations, supporting the whole life of an individual – financial, physical, and emotional.



As a **NONPROFIT PARTNER**, we understand your unique needs and act in your best interest.



A **COMPLETE BENEFITS EXPERIENCE** offers coverage for every stage of life and need.



You focus on your mission. We **MANAGE YOUR BENEFITS**.



It's **EASY** for you and your employees.

RETIREMENT SOLUTIONS: Designed to support financial well-being

- 403(b)(9) plans offer nonprofit organizations affordable access to nationally recognized recordkeeping and administrative services.
- Across 20 investment options, Portico advocates for responsible business practices and good stewardship of resources.
- Eight social purpose funds enable employees to save for retirement while making a positive contribution to the world.
- As a non-profit, we have no up-front commissions or ongoing sales charges, allowing you to put more into your mission.
- Transparent fees help plan participants prepare more accurately for retirement.

HEALTH AND WELLNESS BENEFITS: Designed to support physical and emotional well-being

- Help control health costs with 100% coverage for 24 preventive services, early detection of preventable conditions, and high-touch condition management services delivered by Portico Care Coordinators.
- Managing multiple vendors on your behalf enables you to focus on what matters most.
- Personalized service, delivered directly by Portico, guides you through plan choice, onboarding, enrollment, and beyond.
- Unique plan design gives employees access to health care options not available through many plans.
- A holistic health plan helps attract and retain the best talent and contribute to increased employee loyalty and resiliency.

Contact Us

To learn more about how Portico can support and solve your benefit needs, please email cvitelli@PorticoBenefitPlans.org or visit PorticoBenefitPlans.org